



Take Control of Financial Performance in Your Bank with BankBI


BankBI gives you everything you need to manage performance and make data-driven decisions, on one powerful platform.


Our cloud-based analytics solution integrates directly with your core banking system and general ledger to deliver actionable, daily insights. It's fast, intuitive, and requires no upfront infrastructure investment.


Performance Management Analytics as a Service


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Prebuilt, industry-standard KPI engine and out-of-the-box dashboards.
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Cloud-based architecture – no server hardware maintenance and upgrade costs.
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Generate marketing opportunity lists by customer and product characteristics at the click of a button.
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Filter data your way with customizable, role-based dashboards.
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Go live in weeks not months with pre-configured core banking and general ledger data integration.
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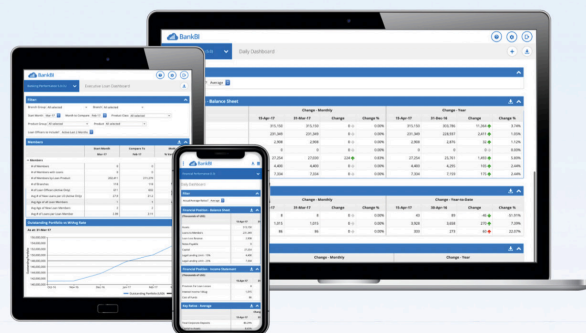
Access industry-leading financial performance reporting, with no capital expenditure, through our subscription-based model.



Get the Daily Insights You Need to Grow your Bank

Harness daily analytics and create actionable lists of opportunities to engage with your customers.

- Track customers with deposits set to mature within 7, 14, and 30 days.
- List all loans, including past due, by aged analysis.
- Locate customers with approaching loan repricing dates.
- Identify top accounts and top customers by balance and product.
- Identify which customers have which products to uncover new opportunities.



Finance Performance

Save time, cut costs, and reduce stress with automated daily analytics and reporting.

- Track balance sheet and income statement daily movements and trends.
- Track all industry-standard key ratios out of the box.
- Drill through KPIs to discover the root cause of movements.
- Daily reconciliation of GL to core banking data.
- Fully automated board and management reporting.

Banking Performance

Monitor new loan and deposit activity and compare against targets and scorecards.

- Analyze performance metrics by branch and loan officer.
- Monitor margins, cost of funds, and profitability.
- Track past due trends and vintage quality over time.
- Track new loan application approvals and denials by region, branch, and loan officer.

Actionable Insights

Access real-time customer relationship analytics and marketing opportunity lists.

- Review top loan and deposit accounts and customers by product, branch, and loan officer.
- Identify the 'next best' product with our cross-sell matrix.
- Monitor risk concentration, including past due loans by days, branch, product, and loan officer.

About BankBI

Since 2013, we've been on a mission to alleviate pressure on financial institutions across the globe. How? By harnessing the power of automation to remove laborious, manual work from your day and give you access to accurate real-time business insights.

[Visit our website](#) for more information.

"We knew we had the data, that it was untapped and that if we could harness it then we would stand a better chance of delivering on our strategy and would give us the power to work with our risks and opportunities."

Tom Allen, Director of Change & Programs
VFI Global